JUMPGATE

Q2 INTERIM REPORT

FOR THE PERIOD JANUARY 1 2026 TO JUNE 30 2026

Interim Report
for January 1, 2026 to June 30, 2026

- Net turnover in the period amounted to 25,191 TSEK (24,921 TSEK). Net turnover in the second quarter amounted to 15,436 TSEK (11,273 TSEK).
- Earnings before interest and taxes (EBIT) amounted to -993 TSEK (-7,003 TSEK). Earnings before interest and taxes (EBIT) in the second quarter amounted to -1,350 TSEK (-1,390 TSEK).
- The result after financial items amounted to -4,836 TSEK (-9,601 TSEK). The result after financial items in the second quarter amounted to -3,332 TSEK (-3,651 TSEK).
- The result per share amounted to -0.262 SEK (-0.836 SEK) in the period. The result per share in the second quarter amounted to -0.174 SEK (-0.317 SEK).
- **On May 18**, it was announced that the Company is in the development of four additional downloadable content releases (“DLC”) for Star Trek: Voyager – Across the Unknown.
- **On May 27**, it was announced that the Company has carried out a directed share issue of ca. 7.6 million SEK with the purpose of strengthening its balance sheet through repayment of debt.
- **On June 18**, it was announced that the Company made a conversion share issue of debt comprising ca. 0.16 million SEK.
- **After the period, on July 17**, it was announced that the Company is launching an Expansion Pass and the game’s first premium story DLC, “Delta Chronicles”, for Star Trek: Voyager – Across the Unknown.
- **After the period, on July 31**, it was announced that the Company is releasing a physical retail edition of Star Trek: Voyager – Across the Unknown for PlayStation 5 and Xbox Series X at selected retailers across Europe.
- **After the period, on August 20**, it was announced that the Company's subsidiary gameXcite is granted ca. 11.9 million SEK in public financing for new game project.

The ”Company” or ”Jumpgate” means Jumpgate AB with corporate registration number 556842-4062.
Information in parentheses relates to the previous year.

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CEO Comment

Strengthened position after an eventful first half of the year

The positive development for Jumpgate continued during the second quarter. Net revenue increased by 37 percent compared with the corresponding quarter last year to SEK 15.4 million, mainly driven by Star Trek: Voyager – Across the Unknown and increased revenues in Tivola. Operating profit amounted to SEK -1.3 million (-1.4).

At the same time, the result was affected by certain temporary effects related to Star Trek: Voyager – Across the Unknown, including royalty payments and a one-time minimum guarantee payment. We also invested in the team to complete major updates and new content scheduled for release during the second half of the year.

Importantly for future earnings, the publisher's investment in the game has now been recouped through sales. This means that gameXcite's share of future revenues from the game will more than double. Together with lower team costs following the completion of upcoming content, this creates significantly better conditions for the game to contribute positively to earnings going forward.

Building on Star Trek

Star Trek: Voyager – Across the Unknown is an important success for Jumpgate, and we see good opportunities to continue developing the game over the long term. During the quarter, we agreed to develop four additional DLC packages. After the end of the period, the Expansion Pass was launched together with the first premium DLC, Delta Chronicles. The physical version for PlayStation 5 and Xbox Series X has also been launched at selected retailers across Europe.

We expect the Star Trek game to have the potential to develop into a long-term source of revenue. Upcoming DLC and updates provide us with the opportunity to extend the game's commercial lifespan and continue engaging the player base.

The success has also strengthened our position in discussions regarding new projects. The Star Trek game demonstrates our ability to develop high-quality games based on strong international IPs within a model where development is primarily externally financed while Jumpgate retains attractive commercial upside.

Stronger project pipeline

We are now seeing a clear increase in business development activity, with more inbound requests and several ongoing discussions regarding promising projects with a structure similar to Star Trek: Voyager – Across the Unknown.
This is well aligned with our strategy of working on multiple fully or largely externally financed projects. The model limits our capital requirements and financial risk while allowing us to retain significant upside when projects are successful.

We have also been awarded approximately SEK 11.9 million in German public development funding for a new game project within gameXcite. The game builds on the technical platform developed for Star Trek: Voyager – Across the Unknown and will be based on a strong IP. More information about the project will be announced at a later stage.

Development of Tivola Games' new mobile game in collaboration with Trophy Games is progressing well, with launch planned for 2027. The game revolves around the management and breeding of horses. The development budget amounts to approximately SEK 19 million and is financed by Trophy Games and German public development funding.

Our focus during the coming quarters is to convert the most promising business discussions into financed projects and thereby further strengthen our future product portfolio.

Continued deleveraging

In parallel, we continue our efforts to strengthen the balance sheet. During the quarter, we completed a directed share issue of approximately SEK 7.6 million and used the proceeds to repay interest-bearing debt.

This will reduce our interest expenses going forward. At the end of the quarter, cash and cash equivalents amounted to SEK 8.1 million, and cash flow during the quarter was positive at SEK 4.8 million. Further reducing our debt remains a priority.

Focus on profitable growth

We enter the second half of the year from a stronger position. Star Trek: Voyager – Across the Unknown is an important title for the Group, and the conditions for future earnings from the game have improved following the recoupment of the publisher's investment. At the same time, our project pipeline has strengthened and our debt has been reduced.

Our focus is now to continue developing Star Trek as a long-term source of revenue, deliver on our existing projects and convert the increased business development activity into new externally financed game projects.

Our ambition is to build a focused and sustainably profitable Jumpgate with a portfolio of high-quality projects where financial risk is limited while we retain a significant share of the commercial upside.

The development during the first half of the year gives us confidence in Jumpgate's prospects going forward.

Harald Riegler
CEO, Jumpgate AB

JUMPGATE

Tivola cute games • since 1995

NUKKLEAR DIGITAL MINDS

gameXcite we get you excited!

FUNATICS

The Business

Jumpgate AB is an independent group of game developers founded in 2011 and comprising four game studios: Nukklear (Hamburg), Tivola Games (Hamburg), gameXcite (Hamburg) and Funatics (Düsseldorf).

The group develops and publishes its own games and develops games and other digital products for other external companies. The companies of the group have established collaborations with strong industry partners and exciting product portfolios with large potential. The group is active on the global market, distributes its games on a worldwide basis and has an extensive international network.

Net Turnover, TSEK Q1 2025 - Q2 2026

	Q1	Q2	Q3	Q4
2025	13 648	11 273	5 468	12 036
2026	9 755	15 436		

Net Turnover, TSEK by Line of Business

	2026 (1H)	2025
Assigned development	2 606	21 832
Royalty	22 585	20 573
Other services	0	20

GAME STUDIOS:	4
NUMBER OF EMPLOYEES:	40
GAMES IN THE PORTFOLIO:	6
RELEASES 2026/27:	4

Funatics was founded in 1998 and is one of Germany's most experienced development studios. Based outside Düsseldorf, the company has extensive experience in building strategy games, which is shown, among other things, by the success of its own brand Cultures and the huge success The Settlers – The Next Generation, which was developed by the Funatics team at Ubisoft. The studio is now working on the mobile game 'Boss of the World' and another unannounced project.

Established game developer

- The Team behind **The Settlers – The Next Generation**
- **Battle Castles:** New strategy game
- **Boss of the World:** Mobile Allstar Cheerleading game
- **Platforms -** PC / Console / Mobile

gameXcite
we get you excited!

gameXcite is a Hamburg-based studio that is currently working on "Star Trek: Voyager - Across the Unknown" and additional content. The game is being published by Daedalic Entertainment and our publishing agreement includes a substantial upside for gameXcite. The game has been released to the public on 18 February 2026 for PC, PS5, Xbox and Switch 2.

Established game developer

- **Star Trek™: Voyager® - Across the Unknown** The company`s largest PC/Console project so far launched on 18 February 2026.
- **Asterix & Friends** - Asterix-based building game.
- **Asterix & Obelix: Heroes** - Asterix-based card battle game for PS5/PS4/XBOX/Switch/PC.

NUKKLEAR DIGITAL MINDS

Nukklear is an international deveopment studio based in Hamburg, Germany. As an award-winning game studio with a focus on co-development, Nukklear has built a strong name with a combination of proprietary brands and commissioned development. Nukklear is a sought after team at the forefront of the european game development scene.

Established game developer

- **Unreal & Unity experts**
- Extensive experience with multiplayer solutions.
- UI/UX development.
- **Platforms** – PC / Console / Mobile

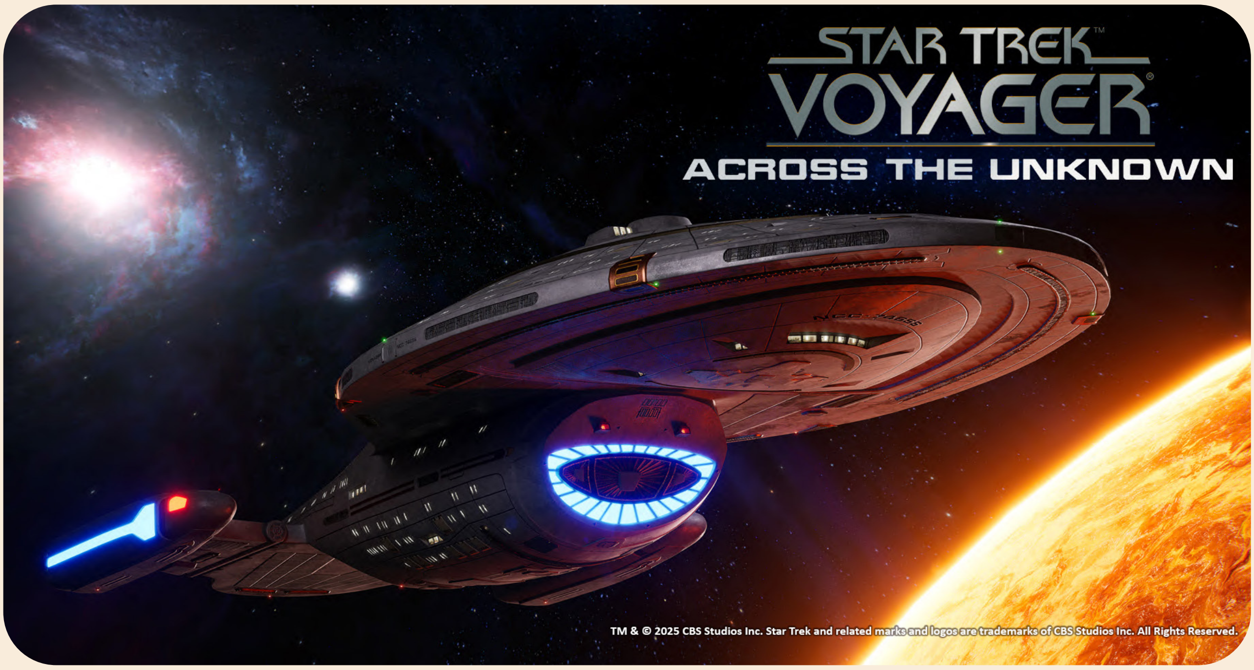
Tivola
cute games · since 1995

Tivola is a studio based in Hamburg, Germany. The studio published Ed & Edda: GRAND PRIX – Racing Champions for PC/Console in July 2025 and has finalized working on a prototype for a cozy 3D animal shelter simulation game. Currently the team is working on a horse game for publisher Trophy Games.

Established developer

- **Ed & Edda: GRAND PRIX - Racing Champions** – launched on Nintendo Switch, PlayStation 5, Xbox Series X|S and PC in July 2025.
- **New cozy 3D animal shelter simulator game** – prototype finalized.
- **Horse game** – mobile game under development.

Product portfolio
by selection

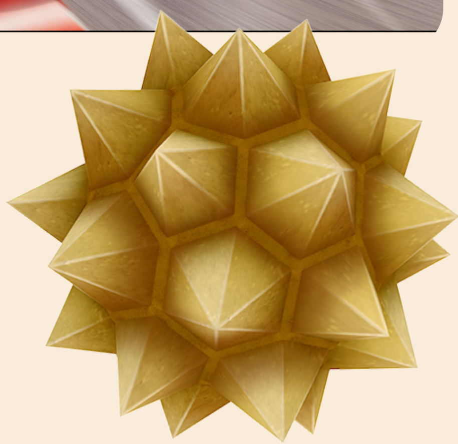


Launches in 2026

Releaseplan **2026/27:**

2026

- **Star Trek: Voyager- Across the Unknown** / gameXcite & Daedalic (launched on 18 February 2026)
- **Boss of the World, regular Content and Game Updates/** Funatics
- **Pet Paradise, Demo** / Tivola



Significant Events in the Period

On May 18, it was announced that the Company is in the development of four additional downloadable content releases (“DLC”) for Star Trek: Voyager – Across the Unknown.

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Significant Events After the Period

After the period, on July 17, it was announced that the Company is launching an Expansion Pass and the game’s first premium story DLC, “Delta Chronicles”, for Star Trek: Voyager – Across the Unknown.

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01

General

SALES AND RESULT

The net turnover in the half year period amounted to 25,190 TSEK (24,921 TSEK). The net turnover in the second quarter amounted to 15,436 TSEK (11,273 TSEK). The net loss in the half year period amounted to –5,007 TSEK (-9,785 TSEK). The net loss in the second quarter amounted to -3,332 TSEK (-3,708 TSEK).

The result per share in the half year period amounted to -0.262 SEK per share (-0.836 SEK). The result per share in the second quarter amounted to -0.174 SEK per share (-0.317 SEK). Calculated based on the average number of shares the result in the half year period amounted to -0.326 SEK (-0.836 SEK). Calculated based on the average number of shares the result in the second quarter amounted to -0.217 SEK (-0.317 SEK).

INVESTMENTS

The total investments of Jumpgate in the half year period amounted to 1,040 TSEK (165 TSEK) and related to intangible fixed assets amounting to 942 TSEK (111 TSEK) such as licenses and intangible fixed assets from capitalized expenditure and tangible fixed assets 97 TSEK (55 TSEK) such as equipment and installations.

The total investments of Jumpgate in the second quarter amounted to 30 TSEK (55 TSEK) and related to intangible fixed assets amounting to 0 TSEK (0 TSEK) such as licenses and intangible fixed assets from capitalized expenditure and tangible fixed assets 30 TSEK (55 TSEK) such as equipment and installations.

DEPRECIATIONS AND IMPAIRMENTS

The result in the half year period has been negatively affected by 906 TSEK (1,414 TSEK) in depreciations and impairments of which 68 TSEK (107 TSEK) relates to depreciations of inventory, equipment and installations, 708 TSEK (769 TSEK) relate to depreciations of previous years' capitalized expenditures for development work, 0 TSEK (0 TSEK) relate to depreciation of goodwill and 130 TSEK (537 TSEK) relate to leased assets.

The result in the second quarter has been negatively affected by 430 TSEK (783 TSEK) in depreciations and impairments of which 39 TSEK (46 TSEK) relates to depreciations of inventory, equipment and installations, 325 TSEK (468 TSEK) relate to depreciations of previous years' capitalized expenditures for development work, 0 TSEK (0 TSEK) relate to depreciation of goodwill and 65 TSEK (268 TSEK) relate to leased assets.

LIQUIDITY AND FINANCING

The group had at the end of the period 8,058 TSEK (4,001 TSEK) in cash equivalents.

EQUITY CAPITAL, SHARE CAPITAL AND NUMBER OF SHARES

Per June 30, 2026, the equity capital of Jumpgate amounted to 55,509 TSEK (58,844 TSEK). Equity/Asset ratio of the company per June 30, 2026, amounted to 55.24% (59.64%).

The share capital of Jumpgate at the time of release of the report is distributed over 19,123,956 shares with a quota value of 0.035 SEK. All shares are part of the same series and have the same right to vote and take part in the profits of the company.

WARRANTS ALLOCATED TO EXTERNAL LENDERS

In April and May 2025, Jumpgate entered into a number of loan agreements with external lenders, amounting to approximately SEK 13.63 million in total. As part of the agreements, the lenders were allocated in aggregate 15,270,182 warrants, corresponding to 1.12 warrants per SEK (or SEK equivalent) lent. Each warrant entitles the holder to subscribe for one new share in Jumpgate at a subscription price of SEK 1.75 per share. The warrants may be exercised during December 2026. Fully exercised, the warrants would result in a dilution of ca 44 % of the total number of shares.

INCOME TAXES

Against the background of the Company's historical losses and the uncertainty regarding future taxable profits, Jumpgate does not recognize a deferred tax asset relating to tax loss carryforwards. The assessment may be reconsidered when ongoing development projects have been completed and the prospects for future taxable profits can be assessed with greater certainty. As of 30 June 2026, accumulated tax loss carryforwards amounted to 150,085 TSEK.

LISTING

The shares of Jumpgate are traded on NGM Growth Market as of September 16, 2016 with the ticker GATE MTF and ISIN code SE0008435044.

Jumpgate doesn't have an agreement on market making. The Board of Directors have concluded that the large number of shareholders is sufficient to enable functioning trading.

INSIDER SHAREHOLDINGS IN THE COMPANY

Per June 30, 2026 and according with the latest known facts, the insiders of the Company had the indirect and direct shareholding as follows below.

Name	Position	Shares	Ownership	Change
Viktor Modigh (via company)	Chairman	193 242	1,01%	
Marcus Jacobs (private & via company)	Director	162 666	0,85%	
Andras Vajlok (private & via company)	Director	896 923	4,69%	
Markus Windelen	Director	10 417	0,05%	
Viktor Modigh & Marcus Jacobs (via jointly controlled company)		1 079 100	5,64%	
Harald Riegler	CEO	324 474	1,70%	
Florian Bohn (via company)	COO / CFO	88 800	0,46%	
Patrick Streppel (via company)	CPO / MD gameXcite	33 667	0,18%	
Thomas Friedmann	Mgmt Funatics	94 789	0,5%	
Thomas Häuser	Mgmt Funatics	94 789	0,5%	
Thorsten Kneisel	Mgmt Funatics	94 789	0,5%	
Alexander Nikolic	Financial Consultant	15 000	0,08%	
Total		**3 088 656**	**16,15%**	

EMPLOYEES

The average number of employees during the period was 40 (60).

VISION

The vision of Jumpgate is to build a world leading group of development studios with first class partners.

LONG TERM INCENTIVE PROGRAM

Incentive Program LTI 2023

LTI 2023:1 for leading managers and key personnel in the Jumpgate Group comprises 60 174 warrants issued pursuant with the following main terms. Every warrant entitles the holder to during the period September 15, 2026 – November 17, 2026 subscribe for one new share in the Company at a subscription price of 21 SEK per share (equivalent of 120 % of the volume weighted average price in the period of June 29 – July 13, 2023).

LTI 2023:2 for directors of Jumpgate comprises 25 789 warrants issued pursuant with the following main terms. Every warrant entitles the holder to during the period September 15, 2026 – November 17, 2026 subscribe for one new share in the Company at a subscription price of 21 SEK per share (equivalent of 120 % of the volume weighted average price in the period of June 29 – July 13, 2023).

Incentive Program LTI 2026

LTI 2026:1 for leading managers and key personnel in the Jumpgate Group comprises 552 126 warrants issued pursuant with the following main terms. Every warrant entitles the holder to during the period June 1, 2029 – July 31, 2029 subscribe for one new share in the Company at a subscription price of 2,69 SEK per share (equivalent of 120 % of the volume weighted average price in the period of March 26 – April 10, 2026).

LTI 2026:2 for directors of Jumpgate comprises 184 042 warrants issued pursuant with the following main terms. Every warrant entitles the holder to during the period June 1, 2029 – July 31, 2029 subscribe for one new share in the Company at a subscription price of 2,69 SEK per share (equivalent of 120 % of the volume weighted average price in the period of March 26 – April 10, 2026).

Fully exercised, the LTI-programs lead to a dilution of ca 4 % of the total number of shares of the Company.

REPORTING SCHEDULE

Jumpgate AB (publ) publishes recurring financial information pursuant with the following plan:

Interim Report January – September 2026 (Q3 2026)	**2026-11-26**
Interim Report January – December 2026 (Q4 2026)	**2027-02-25**
Interim Report January – March 2027 (Q1 2027)	**2027-05-13**

ACCOUNTING PRINCIPLES

The Interim Report is established in accordance with IAS 34 and doesn’t include all information required in financial reports pursuant with IFRS and shall as a consequence be read together with the Annual Report for 2025.

The Assets and Liabilities of the Company are accounted for at the acquisition value or nominal value respectively if nothing else is stated. Fixed assets are valued at the acquisition value with deductions of aggregated depreciations and potential impairments. Intangible and material fixed assets are presented at the acquisition value with deductions of aggregated depreciations and potential impairments.

Linear depreciation is made on the depreciable amount over the use period of the assets pursuant with the following: inventory, tools, installations and goodwill five (5) years, and capitalized expenditures for development work and similar work and concessions, patents, licenses and trademarks three to five (3 - 5) years.

This report has not been reviewed by the Company’s auditor.

For additional information please contact:

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Sweden

IR AND MEDIA INQUIRIES:
E-Mail: ir@jumpgategames.se
General questions:
E-Mail: info@jumpgategames.se

Jumpgate AB

Jumpgate AB is an independent group of game developers founded in 2011 and comprising four game studios: Nukklear (Hamburg), Tivola Games (Hamburg), gameXcite (Hamburg) and Funatics (Düsseldorf).

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02

Report

Income statement

Group

SEK	Note	2026-04-01 2026-06-30	2025-04-01 2025-06-30	2026-01-01 2026-06-30	2025-01-01 2025-06-30	2025-01-01 2025-12-31
OPERATING INCOME						
Net turnover	2	15 435 748	11 273 034	25 190 460	24 921 363	42 425 571
Own work capitalized		-	-	927 213	110 700	110 700
Other operating income	3	2 502 333	4 192 198	5 500 667	5 708 214	12 840 317
Total operating income		**17 938 081**	**15 465 232**	**31 618 339**	**30 740 277**	**55 376 588**
OPERATING EXPENSES						
Purchase of services		-2 651 340	-2 870 096	-5 485 390	-7 299 535	-18 717 097
Other external expenses		-8 423 750	-5 215 515	-11 392 716	-7 808 281	-14 258 227
Personnel expenses	4	-7 741 623	-7 902 079	-14 606 342	-21 090 960	-35 976 636
Depreciation, amortization and impairment of tangible and intangible fixed assets		-429 630	-783 030	-905 667	-1 413 746	-3 224 824
Other operating expenses		-41 319	-84 620	-221 560	-130 355	-232 942
Total operating expenses		**-19 287 662**	**-16 855 340**	**-32 661 675**	**-37 742 877**	**-72 409 726**
Operating profit/loss (EBIT)		**-1 349 580**	**-1 390 108**	**-993 336**	**-7 002 600**	**-17 033 138**
FINANCIAL INCOME AND EXPENSE						
Profit/loss from other securities and receivables that constitute fixed assets		-	-38 648	-	-83 787	-92 719
Other interest income and similar profit items		4 418	4 965	15 228	-9 578	-11 000
Other interest expense and similar loss items		-1 986 952	-2 227 883	-3 858 282	-2 505 486	-4 843 184
Profit/loss after financial items		**-3 332 114**	**-3 651 674**	**-4 836 390**	**-9 601 451**	**-21 980 041**
Tax on profit for period		-	-56 068	-170 934	-183 766	-85 173
Net profit/loss for the period		**-3 332 114**	**-3 707 742**	**-5 007 323**	**-9 785 217**	**-21 980 041**

Comprehensive income statement

Group

SEK	Note	2026-04-01 2026-06-30	2025-04-01 2025-06-30	2026-01-01 2026-06-30	2025-01-01 2025-06-30	2025-01-01 2025-12-31
Net profit/loss for the period		**-3 332 114**	**-3 707 742**	**-5 007 323**	**-9 785 217**	**-22 065 214**
Items that may be reclassified to profit or loss:						
Exchange differenses on translation of foreign operations		1 413 125	-330 813	2 557 202	-423 851	-61 246
Other comprehensive profit/loss after taxes		**1 413 125**	**-330 813**	**2 557 202**	**-423 851**	**-61 246**
Total comprehensive profit/loss of the period		**-1 918 990**	**-4 038 555**	**-2 450 121**	**-10 209 068**	**-22 126 460**

Consolidated statement of financial position

SEK	Note	2026-06-30	2025-06-30	2025-12-31
FIXED ASSETS				
INTANGIBLE FIXED ASSETS				
Intangble fixed assets from capitalized expenditure	5	2 991 018	3 033 761	3 817 470
Licences, trademarks and other similar rights	6	38 051	30 146	45 450
Goodwill		82 715 377	81 667 781	80 687 290
Work in progress for intangible fixed assets	7	2 169 830	3 699 349	1 214 003
Total intangible fixed assets		**87 914 276**	**88 431 037**	**85 761 213**
TANGIBLE FIXED ASSETS				
Equipment and installations	8	127 849	78 193	98 389
Leased assets		582 945	929 868	712 488
Total tangible fixed assets		**710 794**	**1 008 061**	**810 877**
Total fixed assets		**88 625 070**	**89 439 098**	**86 572 090**
CURRENT ASSETS				
CURRENT RECEIVABLES				
Accounts receivables		2 582 642	4 090 934	1 414 503
Other receivables		949 592	195 980	382 376
Prepaid expenses and accrued income		268 198	935 131	4 610 372
Total current receivables		**3 800 432**	**5 222 045**	**6 407 251**
Cash equivalents		8 058 253	4 000 876	3 684 742
Total current assets		**11 858 685**	**9 222 921**	**10 091 994**
Total assets		**100 483 755**	**98 662 019**	**96 664 084**

Consolidated statement of financial position

SEK	Note	2026-06-30	2025-06-30	2025-12-31
EQUITY AND LIABILITIES				
EQUITY CAPITAL				
Restricted equity capital				
Share capital		669 338	32 220 319	505 561
Total restricted equity capital		**669 338**	**32 220 319**	**505 561**
Non-restricted equity capital				
Other contributed capital		233 621 781	189 191 763	225 597 475
Retained profit/loss		-178 781 754	-162 568 374	-176 331 633
Total non restricted equity capital		**54 840 027**	**26 623 389**	**49 265 842**
Total equity attributable to equity capital holders of the parent company		55 509 365	58 843 708	49 771 403
Non-controlling interests		–	–	–
Total equity capital		**55 509 365**	**58 843 708**	**49 771 403**
PROVISIONS				
Other provisions	9	612 972	440 580	936 651
Total provisions		**612 972**	**440 580**	**936 651**
LONG-TERM LIABILITIES				
Other liabilities		352 260	734 944	481 337
Total long term liabilites		**352 260**	**734 944**	**481 337**
CURRENT LIABILITIES				
Accounts payable - trade		4 002 402	2 429 094	1 851 746
Current tax liabilites		55 367	227 743	246 487
Other current liabilities		34 384 397	29 571 035	34 525 158
Accrued expenses and deferred income		5 566 722	6 414 915	8 851 301
Total current liabilities		**44 009 158**	**38 642 787**	**45 474 693**
Total liabilities		**44 974 390**	**39 818 311**	**46 892 681**
Total equity and liabilities		**100 483 755**	**98 662 019**	**96 664 084**

Changes in equity capital

SEK	Share capital	Other contributed capital	Other equity capital including comprehensive income for the period	Total equity capital
OPENING BALANCE				
2025-01-01	**32 220 319**	**189 191 763**	**-145 714 921**	**75 697 160**
Reduction of share capital	-36 518 603	36 518 603	–	-
Contributed equity capital after transaction costs	4 803 845	-112 890	–	-
Translation difference for the period	–	–	8 551 498	8 551 498
Net profit/loss for the period	**–**	**–**	**-22 065 214**	**-22 065 214**
CLOSING BALANCE				
2025-12-31	**505 561**	**225 597 475**	**-176 331 633**	**49 771 403**
New share issue	163 777	8 086 855	-	8 250 632
Costs associated with new share issue	–	-62 550	-	-62 550
Translation difference for the period	–	-	2 557 202	2 557 202
Net profit/loss for the period	-	-	-5 007 323	-5 007 323
CLOSING BALANCE				
2026-06-30	**669 338**	**233 621 781**	**-178 781 754**	**55 509 365**

Cash flow statement

SEK	Note	2026-04-01 2026-06-30	2025-04-01 2025-06-30	2026-01-01 2026-06-30	2025-01-01 2025-06-30	2025-01-01 2025-12-31
CURRENT ACTIVITIES						
Profit/loss after financial items		-3 332 114	-3 651 674	-5 007 323	-9 601 451	-21 980 041
Adjustments for items not included in the cash flow		744 707	-1 686 598	1 574 877	1 264 261	3 054 040
Tax paid		-	3 620	-170 934	-183 766	-85 173
Cash flow from operating activities before change in working capital		**-2 587 408**	**-5 334 652**	**-3 603 380**	**-8 520 956**	**-19 011 174**
Cash flow from change in working capital:						
Change in customer accounts receivable and current receivables		5 273 250	-371 460	2 876 059	2 174 870	989 665
Change in accounts payable and current liabilities		1 796 798	-2 063 135	3 948 055	-193 088	4 422 348
Cash flow from operating activities		**4 482 641**	**-7 775 247**	**3 220 733**	**-6 539 174**	**-13 599 161**
INVESTMENT ACTIVITIES						
Acquisition of intangible fixed assets		–	-	-942 338	-110 700	-157 434
Disposal of intangible fixed assets		-	-16 556	-	-16 556	-
Aquisition of tangible fixed assets		-29 327	-	-97 189	–	-135 293
Avyttring av materiella anläggningstilgångar		-	60 072	-	60 072	-
Cash flow from investment activities		**-29 327**	**43 516**	**-1 039 527**	**-67 184**	**-292 727**
FINANCING ACTIVITIES						
New share issue		7 706 833	-	8 188 082	-	4 690 954
Debts incurred		-	10 164 557	2 034 984	11 297 234	15 390 830
Amortisation of loans		-7 316 055	-3 332 329	-8 030 760	-3 556 069	-5 371 222
Provision for remuneration received for development		-	1 500 000	–	–	–
Cash flow from financing activities		**390 778**	**8 332 228**	**2 192 306**	**7 741 165**	**14 710 562**
Cash flow for the period		**4 844 092**	**600 497**	**4 373 512**	**1 134 807**	**818 674**
Cash equivalents, opening balance		3 214 161	3 400 378	3 684 742	2 866 069	2 866 069
Cash equivalents, closing balance		**8 058 253**	**4 000 876**	**8 058 253**	**4 000 876**	**3 684 742**

Income statement

SEK	Note	2026-04-01 2026-06-30	2025-04-01 2025-06-30	2026-01-01 2026-06-30	2025-01-01 2025-06-30	2025-01-01 2025-12-31
OPERATING INCOME						
Net turnover	2	1 905 077	4 865 891	3 565 348	7 903 464	13 246 308
Own work capitalized		–	-	-	110 700	110 700
Other operating income	3	16 220	-65 356	88 915	91 184	239 204
Total operating income		**1 921 297**	**4 800 535**	**3 654 262**	**8 105 348**	**13 596 212**
OPERATING EXPENSES						
Purchase of services		-1 347 481	-3 101 201	-3 227 562	-5 862 320	-13 594 142
Other external expenses		-1 046 382	-2 032 311	-2 217 912	-3 263 320	-5 751 242
Personnel expenses	4	-1 071 450	-1 034 822	-2 082 475	-2 357 696	-4 815 744
Depreciation, amortization and impairment of tangible and intangible fixed assets		-61 403	-	-122 807	-	-1 380 099
Other operating expenses		-41 319	-84 620	-221 560	-109 185	-211 772
Total operating expenses		**-3 568 035**	**-6 252 954**	**-7 872 317**	**-11 592 561**	**-25 753 000**
Operating profit/loss (EBIT)		**-1 646 739**	**-1 452 419**	**-4 218 054**	**-3 487 213**	**-12 156 788**
FINANCIAL INCOME AND EXPENSE						
Profit/loss from participations in group companies		-	-24 999	-	-688 499	-688 499
Profit/loss from other securities and receivables that constitute fixed assets		-	-12 099	-	-56 059	-57 724
Other interest income and similar profit items		113	4 341	19 532	-10 250	-13 256
Other interest expense and similar loss items		-2 090 600	-2 300 207	-4 070 397	-2 676 617	-5 228 378
Profit/loss after financial items		**-3 737 226**	**-3 785 383**	**-8 268 919**	**-6 918 638**	**-18 144 645**
Tax on profit for the financial year		–	–	–	–	–
Net profit/loss for the period		**-3 737 226**	**-3 785 383**	**-8 268 919**	**-6 918 638**	**-18 144 645**

Consolidated statement of financial position

SEK	Note	2026-06-30	2025-06-30	2025-12-31
FIXED ASSETS				
INTANGIBLE FIXED ASSETS				
Intangble fixed assets from capitalized expenditure	5	982 440	-	1 105 247
Work in progress for intangible fixed assets	7	1 214 003	3 699 349	1 214 003
Total intangible fixed assets		**2 196 443**	**3 699 349**	**2 319 250**
TANGIBLE FIXED ASSETS				
Equipment and installations	8	–	-	–
Total tangible fixed assets		**0**	**0**	**0**
FINANCIAL ASSETS				
Participating interest in group companies	10	124 288 633	124 313 633	124 288 633
Receivables from group companies		-	1 165 291	1 345 390
Total financial assets		**124 288 633**	**125 478 924**	**125 634 023**
Total fixed assets		**126 485 076**	**129 178 273**	**127 953 273**
CURRENT ASSETS				
CURRENT RECEIVABLES				
Accounts receivables		830 275	718 733	–
Receivables from group companies		-	337 165	399 849
Current tax receivable		55 675	-	-
Other receivables		61 428	223 166	258 584
Prepaid expenses and accrued income		160 026	240 060	4 490 756
Total current receivables		**1 107 404**	**1 519 124**	**5 155 189**
Cash equivalents		1 169 758	480 125	309 927
Total current assets		**2 277 162**	**1 999 249**	**5 465 116**
Total assets		**128 762 238**	**131 177 522**	**133 418 389**

Consolidated statement of financial position

SEK	Note	2026-06-30	2025-06-30	2025-12-31
EQUITY AND LIABILITIES				
EQUITY CAPITAL				
Restricted equity capital				
Share capital		669 338	32 220 320	505 561
Fund for development expenditure		1 214 003	3 588 649	3 588 649
Total restricted equity capital		**1 883 342**	**35 808 969**	**4 094 210**
Non restricted equity capital				
Share premium reserve		233 621 781	189 191 763	225 597 475
Retained profit/loss		-152 227 124	-136 457 125	-136 457 125
Profit/loss for the period		-8 268 919	-6 918 636	-18 144 645
Total restricted equity capital		**73 125 738**	**45 816 002**	**70 995 705**
Total equity capital		**75 009 079**	**81 624 971**	**75 089 916**
CURRENT LIABILITIES				
Accounts payable - trade		3 131 094	1 748 862	524 811
Liabilities to group companies		18 648 630	17 331 441	18 423 483
Current tax liabilities		-	–55 675	-36 025
Other current liabilities		30 228 620	28 779 517	33 897 353
Accrued expenses and deferred income		1 744 815	1 723 406	5 518 850
Total current liabilities		**53 753 159**	**49 527 551**	**58 328 473**
Total liabilities		**53 753 159**	**42 527 551**	**58 328 473**
Total equity and liabilities		**128 762 238**	**131 152 522**	**133 418 389**

Changes in equity capital

SEK	Share capital	Fund for development expenditure	Share premium reserve	Retained profit/loss	Net profit/loss for the period	Total equity capital
OPENING BALANCE						
2025-01-01	**32 220 320**	**3 588 649**	**189 191 763**	**-116 691 226**	**-19 765 898**	**88 543 608**
Reversal of the previous year's result	–	–	–	-19 765 898	19 765 898	–
Reduction of share capital	-36 518 603	-	36 518 603	-	–	–
contributed equity capital after transaction costs	4 803 844	–	-112 890	–	–	4 690 954
Change in fund for development expenditure	–	-1 269 399	-	1 269 399	–	-
Net profit/loss for the period	–	–	–	–	-18 144 645	-18 144 645
CLOSING BALANCE						
2025-12-31	**505 561**	**2 319 250**	**225 597 475**	**-135 187 725**	**-18 144 645**	**75 089 916**
Reversal of the prevous year's result	–	–	–	-19 765 898	19 765 898	–
New share issue	163 777	–	8 086 855	-	-	8 250 632
Costs associated with new share issue	–	–	-62 550	–	-	-62 550
Change in fund for development expenditure	–	-1 105 247	–	1 105 247	-	-
Net profit/loss for the period	–	–	–	–	-8 268 919	-8 265 919
CLOSING BALANCE						
2026-06-30	**669 338**	**1 214 003**	**223 621 781**	**-152 227 123**	**-8 268 919**	**75 009 079**

Cash flow statement

SEK	Note	2026-04-01 2026-06-30	2025-04-01 2025-06-30	2026-01-01 2026-06-30	2025-01-01 2025-06-30	2025-01-01 2025-12-31
CURRENT ACTIVITIES						
Profit/loss after financial items		-3 737 226	-3 785 382	-8 268 919	-6 198 637	-18 144 645
Adjustments for items not included in the cash flow		61 404	-25 000	122 808	-25 000	878 628
Tax paid		-	17 585	-	-19 650	-
Cash flow from operating activities before change in working capital		**-3 675 822**	**-3 792 797**	**-8 146 111**	**-8 826 623**	**-17 713 730**
Cash flow from change in working capital						
Change in customer accounts receivable and current receivables		2 754 907	-734 170	5 448 850	-609 782	-4 087 507
Change in accounts payable and current liabilities		964 532	-4 233 051	1 266 706	-1 253 554	3 639 794
Cash flow from operating activities		**43 618**	**-8 760 018**	**-1 430 555**	**-8 826 623**	**-17 713 730**
INVESTMENT ACTIVITIES						
Disposal of shares in subsidiaries		-	25 000	-	25 000	25 000
Aquisition of intangible fixed assets		–	-	-	-110 700	-110 700
Acquisition of financial assets		-	-185 832	-	-185 832	-390 932
Disposal of financial assets		–	-	-	43 960	43 960
Cash flow from investment activities		**0**	**-160 832**	**0**	**-227 572**	**-432 672**
FINANCING ACTIVITIES						
New share issue		7 706 833	-	8 188 082	-	4 690 954
Debts incurred		541 036	12 876 289	2 581 395	13 455 303	19 281 020
Amortisation of loans		-7 396 644	-3 556 069	-8 479 089	-4 062 399	-5 657 061
Cash flow from financing activities		**851 225**	**9 320 220**	**2 290 387**	**9 392 904**	**18 314 912**
Cash flow for the period		**894 843**	**399 370**	**359 832**	**338 709**	**168 511**
Cash equivalents, openting balance		274 915	80 755	309 927	141 417	141 417
Cash equivalents, closing balance		**1 169 758**	**480 125**	**1 169 758**	**480 125**	**309 927**

Notes to the financial statements

NOTE 1 ACCOUNTING POLICIES

Overall considerations

The financial statements have been prepared in SEK, which is the parent company's reporting currency. The financial statements have been prepared according to IAS 34 but does not include all information that is required in the annual financial statements according to IFRS. Due to this, the report should be read together with the annual financial statements for the financial year 2025. Jumpgate AB, the parent company of the group, is a public limited company founded and based in Sweden. Head office and principal place of business is in Stockholm, Sweden.

The financial statements have not been reviewed by the Group's auditors.

The accounting principles are unchanged from the last annual financial statements. The financial reports have been prepared under the assumption that the Group operates on a going concern basis.

For other accounting policies not covered in this report, please refer to the last annual financial statements.

Group financial statements

Consolidation method
All intra-group transactions and balance sheet items are eliminated on consolidation, including unrealized gains and losses on intra-group transactions. In cases where unrealized losses on intra-group sales of assets are reversed on consolidation, the underlying asset is also reversed on consolidation. The underlying asset is also tested for impairment from a group perspective. Amounts reported in the financial statements of subsidiaries have been adjusted where necessary to ensure consistency with the accounting policies adopted by the group. Profit or loss and other comprehensive income of subsidiaries acquired of disposed of during the year are recognized from the effective date of acquisition, or up to the effective date of disposal, as applicable.

Subsidiaries
Subsidiaries include all companies where Jumpgate AB has control. Control means that the Jumpgate Group has the ability to direct the subsidiary has rights to its returns and can use its influence to direct the activities which affect those returns.

Foreign currency transaction and balances
Foreign currency transactions are translated into the functional currency of the respective group entity, using the exchange rates prevailing at the dates of the transactions. Foreign exchange gains and losses resulting from the settlement of such transactions and from the remeasurement of monetary items denominated in foreign currency are recognized in profit or loss.

Foreign operations
In the group's financial statements, all assets, liabilities, and transactions of the group entities with a functional currency other than SEK are translated into SEK upon consolidation. The functional currency of the entities in the group has remained unchanged during the reporting period.

Government grants
Government grants are recognized at fair value when there is a reasonable assurance that the grants will be received and that the Group will meet the conditions attached to the grants.

Fixed assets

Intangible fixed assets
Costs that are directly attributable to a project's development phase are recognized as intangible assets, provided they meet the following recognition requirements:

- the development costs can be measured reliably
- the project is technically and commercially feasible
- the group intends to and has sufficient resourced to complete the project
- the group has the ability to use or sell the software
- the software will generate probable future economic benefits

Development costs not meeting these criteria for capitalization are expensed as incurred. Directly attributable costs include employee costs incurred on software development.

Subsequent measurement
All finite-lived intangible assets, including capitalized internally developed software, are accounted for using the cost model whereby capitalized costs are amortized on a straight-line basis over their estimated useful lives. Residual values and useful lives are reviewed at each reporting date. In addition, they are subject to impairment testing.

The following useful lives are applied:

- Licenses: 3 years
- Games: 3 years

Any capitalized development that is not yet complete is not amortized but is subject to impairment testing. Amortization has been included within depreciation, amortization, and impairment of tangible and intangible fixed assets. Subsequent expenditures on the maintenance of developed games are expensed as they incurred.

Tangible fixed assets
Tangible fixed assets are recognized at acquisition value with deduction of accumulated depreciation and any impairment losses. Assets are depreciated on a straight-line basis over their estimated useful lives. Impairment testing is carried out when there is an indication of decline in value.

The following useful lives are applied:

- Equipment and installations: 5 years

Personnel costs

Short-term remuneration
Short-term remunerations are calculated without discounting and are recognized as an expense when the related services are received. A provision is recognized for the expected cost of bonus payments when the entity has a present legal or constructive obligation to make such payments as a result of services received from employees and the obligation can be measured reliably.

Defined contribution pension plans

The Group pays fixed contributions to independent companies for several state pension plans and insurance policies for individual employees. The Group has no legal or constructive obligations to pay additional contributions beyond the payment of the defined contribution, which is recognized as an expense in the period in which the related employee services are received.

Share-based incentive program

Incentive program LTI 2023

LTI 2023:1 for senior executives and key employees in the Jumpgate Group comprises 60 174 warrants on essentially the following terms. Each warrant entitles the holder to, during the period September 15 – November 17, 2026, subscribe for one new share in the Company at subscription price of 21 SEK per share (corresponding to 120% of the volume-weighted average price June 29 – July 13, 2023).

LTI 2023:2 for board members in Jumpgate comprises 25 789 warrants on essentially the following terms. Each warrant entitles the holder to, during the period September 15 – November 17, 2026, subscribe for one new share in the Company at subscription price of 21 SEK per share (corresponding to 120% of the volume-weighted average price June 29 – July 13, 2022).

Incentive Program LTI 2026

LTI 2026:1 for leading managers and key personnel in the Jumpgate Group comprises 552 126 warrants issued pursuant with the following main terms. Every warrant entitles the holder to during the period June 1, 2029 – July 31, 2029 subscribe for one new share in the Company at a subscription price of 2,69 SEK per share (equivalent of 120 % of the volume weighted average price in the period of March 26 – April 10, 2026).

LTI 2026:2 for directors of Jumpgate comprises 184 042 warrants issued pursuant with the following main terms. Every warrant entitles the holder to during the period June 1, 2029 – July 31, 2029 subscribe for one new share in the Company at a subscription price of 2,69 SEK per share (equivalent of 120 % of the volume weighted average price in the period of March 26 – April 10, 2026).

When fully utilized, the LTI programs result in a dilution of approximately 4 % of the company's shares.

Key figure definitions

Equity ratio (%)

Adjusted equity capital (equity capital and untaxed reserves less deferred taxes) as a percentage of total assets.

NOTE 2 NET TURNOVER

Group

SEK	2026-06-30	2025-06-30
NET TURNOVER BY LINE OF BUSINESS		
Development assignment	2 605 559	20 530 171
Royalty	22 584 901	4 386 934
Other services	0	4 258
Total	**25 190 460**	**24 921 362**

Parent company

NET TURNOVER BY LINE OF BUSINESS		
Development assignment	0	5 814 562
Royalty	3 565 348	2 088 901
Total	**3 565 348**	**7 903 463**

Group

GEOGRAPHICAL MARKET SEGMENTATION

Financial year 2026	Development assignment	Royalty/reseller	Other services	Sum
REVENUE				
Sweden	0	736 518	0	736 518
Europe	0	12 058 386	0	12 058 386
USA	2 605 559	6 628 414	0	9 233 973
Other countries	0	3 161 583	0	3 161 583
Total	**2 605 559**	**22 584 901**	**0**	**25 190 460**

Financial year 2025	Development assignment	Royalty/reseller	Other services	Sum
REVENUE				
Sweden	6 948 632	16 905	0	6 965 537
Europe	13 077 167	2 554 072	4 258	15 635 497
USA	504 372	1 791 122	0	2 295 494
Other countries	0	24 835	0	24 835
Total	**20 530 171**	**4 386 934**	**4 258**	**24 921 363**

Parent company

GEOGRAPHICAL MARKET SEGMENTATION

Financial year 2026	Development assignment	Royalty/reseller	Other services	Sum
REVENUE				
Sweden	0	656 647	0	656 647
Europe	0	1 965 391	0	1 965 391
USA	0	943 310	0	943 310
Total	**0**	**3 565 348**	**0**	**3 565 348**

Financial year 2025	Development assignment	Royalty/reseller	Other services	Sum
REVENUE				
Sweden	5 814 563	0	0	5 814 563
Europe	0	325 659	0	325 659
USA	0	1 763 242	0	1 763 242
Total	**5 814 563**	**2 088 901**	**0**	**7 903 464**

NOTE 3 OTHER OPERATING INCOME

Group

SEK	2026-06-30	2025-06-30
Public grants received	4 911 384	5 228 217
Exchange rate gains	98 185	91 205
Profit from disposal of fixed assets	0	0
Other operating income	491 097	388 793
Total	**5 500 667**	**5 708 215**

Parent Company

SEK	2026-06-30	2025-06-30
Exchange rate gains	88 915	91 185
Other operating income	0	0
Total	**88 915**	**91 185**

NOTE 4 PERSONNEL EXPENSES

SEK	2026-06-30	2025-06-30

The average number of employees is based on attendance hours
paid by the company related to normal working hours

SALARIES, REMUNERATION, ETC.

Salaries, remuneration, social contribution and pension costs have been paid in the following amounts:

Board and CEO for all companies within the group:		
Salaries and remuneration	3 833 020	3 851 042
Pension insurance	9 812	9 321
	3 842 832	**3 860 363**
Other personnel for all companies within the group:		
Salaries and remuneration	8 217 108	13 452 615
Pension insurance	45 905	249 253
	8 263 013	**13 701 868**
Social contribution fees	2 489 182	3 476 186
Total of board, CEO and other personnel	**14 595 027**	**21 038 417**
Gender distribution among senior executives:		
Percentage of women on the board	0 %	0 %
Percentage of men on the board	100 %	100 %
Percentage of women among other senior executives	0 %	0 %
Percentage of men among other senior executives	100 %	100 %
Average of employees for the period:	**40**	**60**
Sweden	0 (0)	2 (0)
Austria	2 (0)	2 (0)
Germany	38 (10)	56 (13)

The average number of women is given in parentheses.

	2026-06-30	2025-06-30
The average number of employees is based on attendance hours paid by the company related to normal working hours		

SALARIES, REMUNERATION, ETC.

Salaries, remuneration, social contribution and pension costs have been paid in the following amounts:

Board and CEO:		
Salaries and remuneration	1 027 429	1 081 201
Pension insurance	0	0
	721 589	**348 866**
Other personnel:		
Salaries and remuneration	721 589	348 866
Pension insurance	0	58 499
	721 589	**407 365**
Social contribution fees	304 777	53 786
Total of board, CEO and other personnel	**2 053 795**	**1 542 352**
Gender distribution among senior executives:		
Percentage of women on the board	0 %	0 %
Percentage of men on the board	100 %	100 %
Percentage of women among other senior executives	0 %	0 %
Percentage of men among other senior executives	100 %	100 %
Average of employees for the period:	**2**	**4**
Sweden	0 (0)	2 (0)
Austria	1 (0)	1 (0)
Germany	1 (0)	1 (0)

The average number of women is given in parentheses.

NOTE 5 INTANGIBLE ASSETS FROM CAPITALIZED EXPENDITURES

Group

SEK	2026-06-30	2025-06-30
Acquisition value, opening balance	31 359 484	29 643 300
Translation difference, exchange rate	74 154	-377 040
Accumulated acquisition value, closing balance	**31 433 638**	**29 266 260**
Depreciation, opening balance	-10 582 673	-9 651 523
Depreciation during the period	-699 399	-766 561
Sales/discards during the period	0	0
Reclassification	0	0
Translation difference, exchange rate	-92 387	104 042
Accumulated depreciation, closing balance	**-11 644 459**	**-10 314 042**
Impairment loss, opening balance	-16 692 341	-16 078 884
Sales/discard during the period	0	0
Translation difference, exchange rate	-105 819	160 426
Accumulated impairment, closing balance	**-16 798 160**	**-15 918 458**
Book value, closing balance	**2 991 019**	**3 033 760**

Parent company

SEK	2026-06-30	2025-06-30
Acquisition value, opening balance	18 303 019	15 817 673
Accumulated acquisition value, closing balance	**18 303 019**	**15 817 673**
Depreciation, opening balance	-6 035 501	-5 621 277
Depreciation during the period	-122 807	0
Accumulated depreciation, closing balance	**-6 158 308**	**-5 621 277**
Impairment loss, opening balance	-11 162 271	-10 196 396
Accumulated impairment, closing balance	**-11 162 271**	**-10 196 396**
Book value, closing balance	**982 440**	**0**

NOTE 6 LICENSES, TRADEMARKS AND OTHER SIMILAR RIGHTS

Group

SEK	2026-06-30	2025-06-30
Acquisition value, opening balance	5 882 725	6 910 118
Translation differense, exchange rate	0	19 367
Translation differense, exchange rate	898	-1 070 111
Accumulated acquisition value, closing balance	**5 883 622**	**5 859 374**
Depreciation, opening balance	-4 532 509	-5 591 762
Depreciation during the period	-8 306	-2 406
Translation differense, exchange rate	9	1 069 706
Accumulated depreciation, closing balance	**-4 540 806**	**-4 524 462**
Impairment loss, opening balance	-1 304 766	-1 304 766
Accumulated impairment, closing balance	**-1 304 766**	**-1 304 766**
Book value, closing balance	**38 051**	**30 146**

Parent company

SEK	2026-06-30	2025-06-30
Acquisition value, opening balance	5 702 248	5 702 248
Accumulated acquisition value, closing balance	**5 702 248**	**5 702 248**
Depreciation, opening balance	-4 397 483	-4 397 483
Accumulated depreciation, closing balance	**-4 397 483**	**-4 397 483**
Impairment loss, opening balance	-1 304 766	-1 304 766
Accumulated impairment, closing balance	**-1 304 766**	**-1 304 766**
Book value, closing balance	**0**	**0**

NOTE 7 WORK IN PROGRESS FOR INTANGIBLE FIXED ASSETS

Group

SEK	2026-06-30	2025-06-30
Acquisition value, opening balance	1 214 003	3 588 649
Internal development during the period	942 338	110 700
Reclassfication	0	0
Translation differense, exchange rate	13 489	0
Book value, closing balance	**2 169 830**	**3 699 349**

Parent company

SEK	2026-06-30	2025-06-30
Acquisition value, opening balance	1 214 003	3 588 649
Internal development during the period	0	110 700
Book value, closing balance	**1 214 003**	**3 699 349**

NOTE 8 EQUIPMENT AND INSTALLATIONS

Group

SEK	2026-06-30	2025-06-30
Acquisition value, opening balance	1 204 846	2 320 236
Additions through acquisitions	97 189	54 558
Sales/discards during the period	0	-1 134 557
Reclassification	0	0
Translation difference, exchange rate	0	-71 430
Accumulated acquisition value, closing balance	**1 302 035**	**1 168 808**
Depreciation, opening balance	-1 106 457	-2 063 297
Depreciation during the period	-68 420	-42 437
Sales/discards during the period	0	- 65 552
Reclassification	0	1 027 618
Translation difference, exchange rate	690	53 054
Accumulated depreciation, closing balance	**-1 174 187**	**-1 090 613**
Book value, closing balance	**127 849**	**78 194**

Parent company

SEK	2026-06-30	2025-06-30
Acquisition value, opening balance	335 478	335 478
Accumulated acquisition value, closing balance	**335 478**	**335 478**
Depreciations, opening balance	-335 478	-335 478
Depreciation during the period	0	0
Accumulated depreciaiton, closing balance	**-335 478**	**-335 478**
Book value, closing balance	**0**	**0**

NOTE 9 PROVISIONS

Group

SEK	2026-06-30	2025-06-30
Provision for warranties	57 686	440 580
Other provisions	555 285	0
Total	**612 972**	**440 580**

NOTE 10 PARTICIPATING INTEREST IN GROUP COMPANIES

Parent company

SEK	2026-06-30	2025-06-30
Acquisition value, opening balance	135 044 133	134 405 633
Shareholder contributions	0	663 500
Other changes	0	-25 000
Accumuladed acquisition value, closing balance	**135 044 133**	**135 044 133**
Write-down, opening balance	-10 755 500	-10 092 000
Write-down during the period	0	-633 500
Write-down, closing balance	**-10 755 500**	**-10 755 500**
Book value, closing balance	**124 288 633**	**124 288 633**

NOTE 11 PURCHASE AND SALES BETWEEN GROUP COMPANIES

Group

%	2026-06-30	2025-06-30
Share of total sales to other group companies during the period	4,86%	13,00%

Parent Company

%	2026-06-30	2025-06-30
Share of total purchases to other group companies during the period	3,72%	20,23%
Share of total sales to other group companies during the period	3,61%	4,12%

NOTE 12 TRANSACTIONS WITH RELATED PARTIES

Group

During the period, the Group had transactions with Tiveden AS, owned by Chairman of the Board Viktor Modigh.
The transactions relate to consulting services performed. The sum of the services amounts to 75 TSEK.

SEK	2026-06-30	2025-06-30
Liabilities to related parties reported as Other liabilities		
Steelmind AB	0	575 000
Marcus Jacobs	0	339 000
Harald Riegler	0	265 727
Infundo AB	5 952 500	0
Andras Vajlok	1 500 000	1 350 000
MGV Financing AB	1 756 121	0
Urtiven AS	0	105 000
	9 208 621	**2 634 727**

NOTE 13 SIGNIFICANT EVENTS AFTER THE PERIOD

After the period, on July 17, it was announced that the Company is launching an Expansion Pass and the game’s first premium story DLC, “Delta Chronicles”, for Star Trek: Voyager – Across the Unknown.

After the period, on July 31, it was announced that the Company is releasing a physical retail edition of Star Trek: Voyager – Across the Unknown for PlayStation 5 and Xbox Series X at selected retailers across Europe.

After the period, on August 20, it was announced that the Company's subsidiary gameXcite is granted ca. 11.9 million SEK in public financing for new game project.

JUMPGATE

Jumpgate AB is an independent group of game development companies that was founded in 2011 and includes four game studios: Nukklear (Hamburg), Tivola Games (Hamburg), gameXcite (Hamburg) and Funatics (Düsseldorf)

The group produces and publishes its own games as well as develops games and other digital products on behalf of external companies. The group's companies have established collaborations with strong industrial partners and exciting product portfolios with great potential. The group operates on the global market, distributes its games worldwide and has a large international network.

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